

**MALAWI COUNTRY REPORT**

**This report summarizes the activities that took place within the mining industry in Malawi during the year 2024.**

**1.0 Legislative / Regulatory issues**

The Mine and Minerals Act 2023 became effective in June 2024. Mines and Minerals regulations have been drafted, discussed and agreed. The next phase will be gazetting them.

**2.0 The Minerals sector**

There has been a lot of progress in the development of the minerals sector in Malawi. Table 1 shows the state of progress in mining development.

<b>PROJECT</b>	<b>GRADE</b>	<b>TONNAGE</b>	<b>STATUS</b>
Kayelekera Uranium	500 ppm U <sub>3</sub> O <sub>8</sub>	46.3 Mlb	Lotus (Africa) Limited - <b>To be recommissioned by September 2025</b>
Kangankunde REE	2.2 TREO%	261 Mt	Lindian Resources - <b>Entering into development stage.</b>
	- 2,830 ppm Nb <sub>2</sub> O <sub>5</sub> - 135 ppm Ta <sub>2</sub> O <sub>5</sub>	68.3Mt	Globe Metals and Mining - <b>Front End Engineering Development</b>
Songwe REE	1.2%TRE	18.15 Mt	Mkango Resources - <b>Project is under Front End Engineering Development (FEED)</b>
Kasiya rutile/graphite	1. 1.01% Rutile 1.32% Graphite	1,809 Mt	Sovereign Metals - <b>Under Bankable Feasibility Study</b>
Malingunde graphite	2. 9.5 % TGC	9.5 Mt	NGX Ltd <b>Under Definitive Feasibility Study</b>

### **3.0 MINING AGREEMENTS WITH GOVERNMENT**

Globe Metals and Mining concluded a Mining Development Agreement with government in March 2023. Lotus Africa Limited and Mkango Resources concluded their Mining Development Agreements in July 2024

Lotus and Globe have Community Development Agreements with communities around a radius of 20 Km around their mines. These communities will benefit sustainable community development; enhanced welfare and quality of life; and recognition and respect of their rights, customs and traditions.

### **4.0 Infrastructure**

The government of Malawi has promised to facilitate road and energy infrastructure development to mining companies.

### **5.0 Environmental Issues**

A mining licence is issued after a Company has been issued with an Environmental Impact Assessment.

### **6.0 Regional Value Chains / Integration**

The government has put incentives under Special Economic Zone status to companies that will promote value addition and further beneficiation.

### **7.0 Regionalisation of the African Mining Vision (AMV)**

Malawi domesticated already the AMV into a Country Mining Vision. This is enshrined in the Malawi Vision 2063.

### **8.0 Contribution of the Mining Industry to the Economy and Communities**

The mining sector is contributing about 1% to the Gross Domestic Product. It is expected to contribute to about 3% when Kayelekera is recommissioned later this year. By the end of 2027 the sector is expected to contribute about 15% due to the development of the above mining projects.

The Community Development Agreements are expected to bring sustainable development in the mining communities as they will benefit 0.45% of total mine revenue for projects of their choice. The national economy will benefit from revenue from taxes and fees from the mine and other support services (local content).



## MALAWI CHAMBER OF MINES AND ENERGY

*Grain Malunga*

**Grain Malunga**  
**COORDINATOR**

**JANUARY 2025**